# AFX Investment Performance

**UPDATE FEBRUARY 2025** 

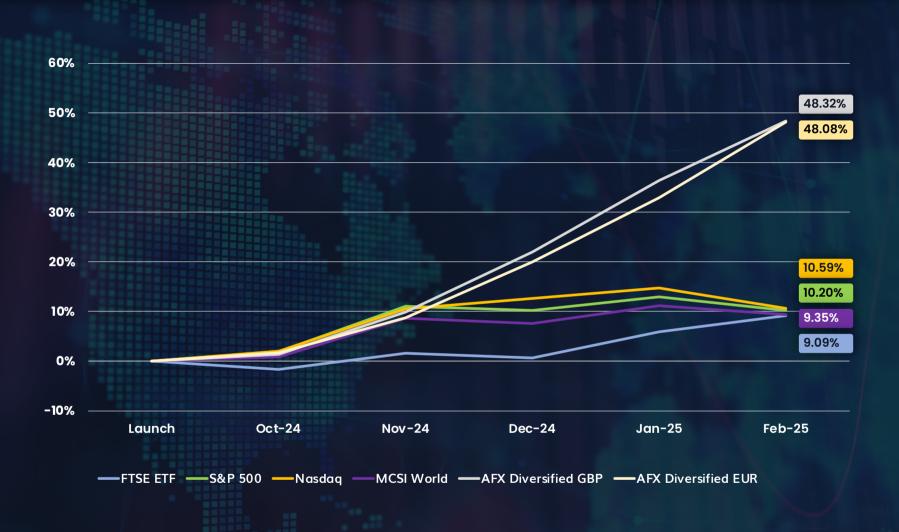
#### **FEBRUARY 2025 RETURNS**

**1** 3.18% FTSE S&P 500 **↓** 2.73% <u>Nasdaq</u> **↓** 4.16% **MSCI World ↓** 1.75% <u>Bitcoin</u> **↓** 20.85% Ethereum **→** 35.46% **↑ 11.97%** AFX Diversified GBP **AFX Diversified EUR** 个 15.16%

how2afx.com



#### Diversified Fund vs Stockmarkets since Q3 2024



## **Diversified Fund vs Crypto since Q3 2024**



## Compound Return since Q3 2024 (£100K)



#### **Past Performance Data**

- The AFX Diversified Funds were launched at the start of October 2024
- The Diversified Funds are based on a split of the AFX trading strategies that were previously available individually
- The next pages illustrate the past performance of the AFX strategies vs
  Benchmarks and market trends over the following periods:

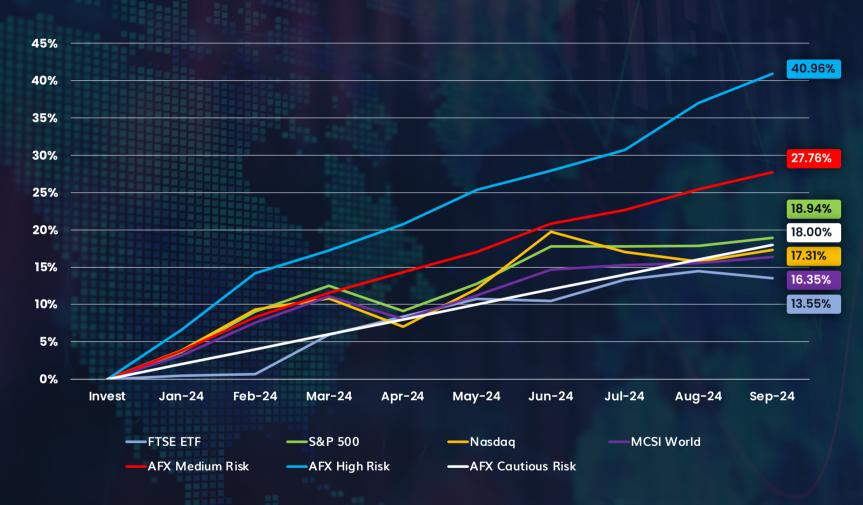
Pages 6 - 8 January 2024 - September 2024

**Pages 13 - 16** January 2022 - December 2022

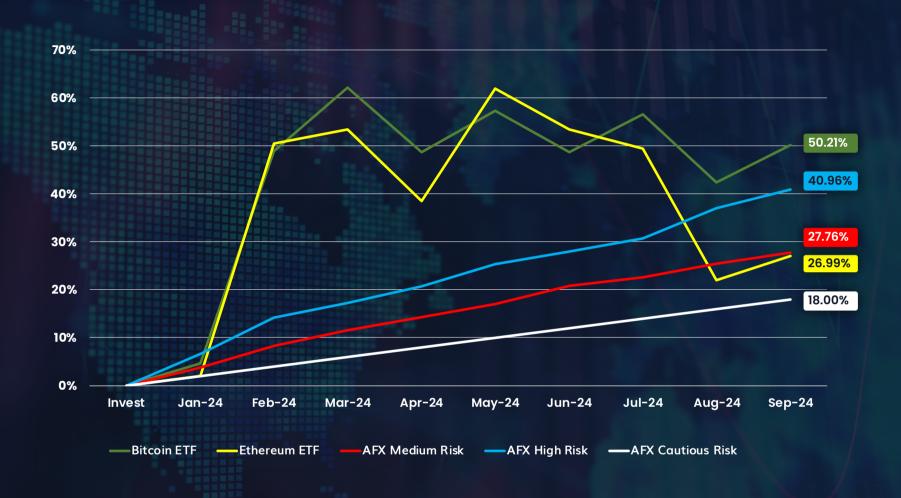
**Pages 9 - 12** January 2023 - December 2023

Pages 17 - 20 January 2022 - September 2024

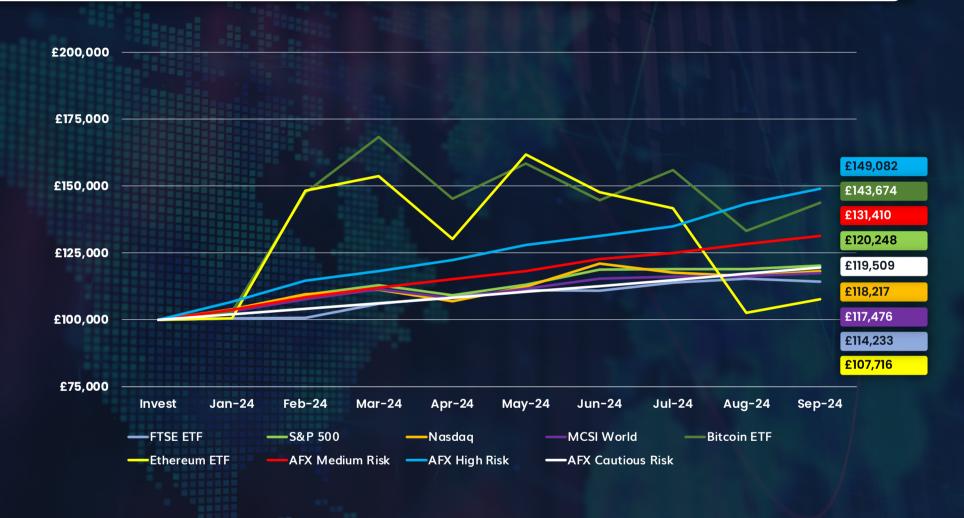
## AFX Strategies vs Stockmarkets Q1-Q3 2024



## **AFX Strategies vs Crypto Q1-Q3 2024**



#### Compound Return Q1-Q3 2024, £100K Investment





#### Market Trend 2023 - Bullish

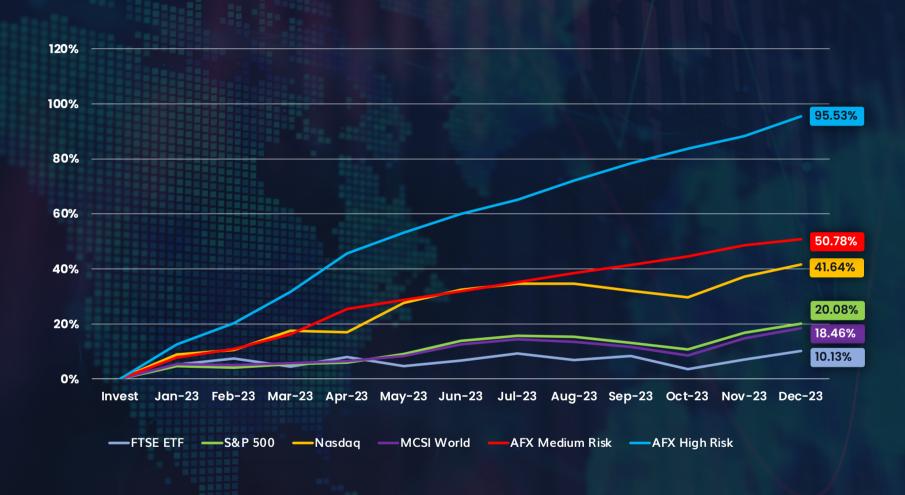
- 2023 was undoubtably a "bull market" year
- Most major indices produced positive results
- Crypto performed well, with the usual volatility
- AFX comfortably outperformed major indices, delivering crypto-level results without the volatility

Performance Comparison (Monthly) 2023													
	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	TOTAL 2023
FTSE ETF	5.26%	2.09%	-2.85%	3.42%	-3.31%	2.12%	2.58%	-2.51%	1.48%	-4.78%	3.55%	3.08%	10.13%
S&P 500	4.62%	-0.51%	1.20%	0.57%	3.20%	4.79%	1.72%	-0.21%	-2.32%	-2.35%	5.98%	3.39%	20.08%
Nasdaq	8.92%	1.59%	6.92%	-0.48%	10.69%	4.72%	2.33%	-0.14%	-2.60%	-2.30%	7.61%	4.38%	41.64%
MCSI World	5.41%	-0.43%	0.67%	0.79%	1.78%	4.28%	1.88%	-0.99%	-1.83%	-3.14%	6.26%	3.78%	18.46%
Bitcoin ETF	37.65%	3.87%	18.13%	0.36%	-4.23%	8.91%	-3.86%	-6.02%	1.32%	28.07%	5.63%	12.65%	102.48%
Ethereum ETF	30.94%	5.63%	8.66%	1.10%	2.12%	-2.97%	-0.55%	-7.20%	0.53%	7.78%	9.42%	14.53%	69.99%
AFX Medium Risk	7.84%	3.00%	5.30%	9.33%	3.34%	3.12%	3.27%	3.29%	2.91%	3.14%	4.05%	2.22%	50.78%
AFX High Risk	12.58%	7.74%	11.29%	14.10%	7.42%	6.91%	5.19%	6.93%	6.19%	5.42%	4.55%	7.25%	95.53%

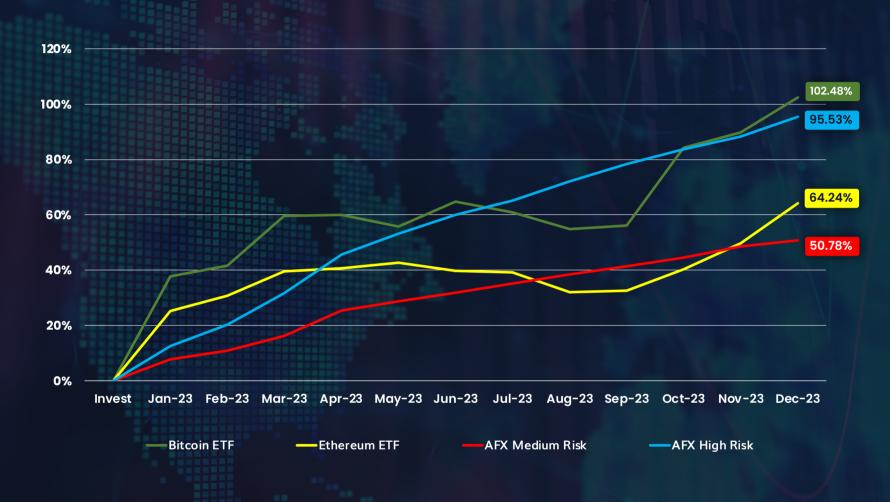
See hyperlinks on page 1 for data sources.



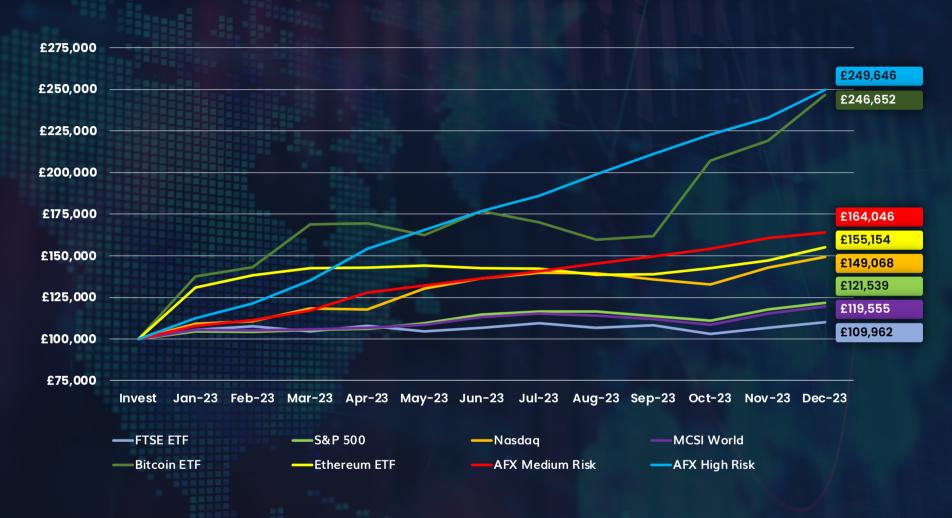
#### AFX Strategies vs Stockmarkets 2023



## **AFX Strategies vs Crypto 2023**



#### Compound Return 2023, £100K Investment







#### Market Trend 2022 - Bearish

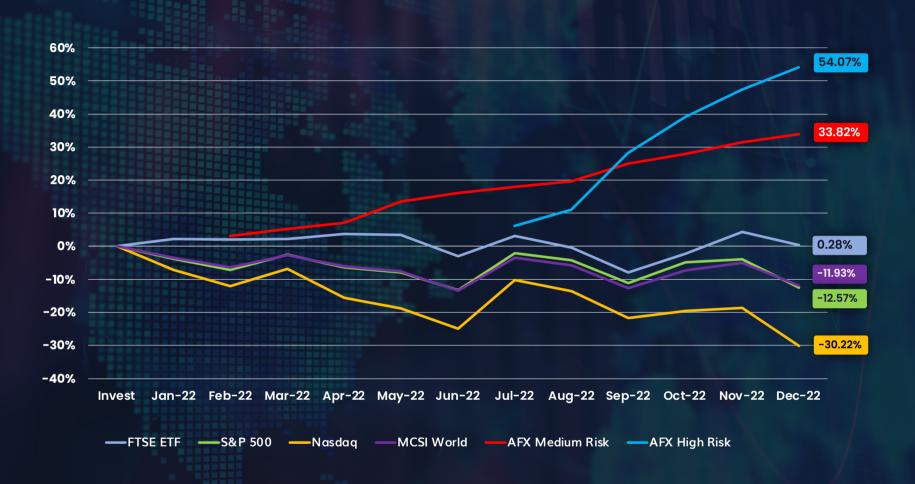
- 2022 was a tough year for global markets
- Most major indices produced negative results
- Crypto suffers high volatility and significant losses
- AFX produces strong absolute returns, despite markets trending downwards

		5 1 22	14 22	4 22	14 22		1.1.22	4 22	6 22	0 4 22	N 22	D 22	TOTAL 2022
	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	TOTAL 2022
FTSE ETF	2.10%	-0.11%	0.13%	1.61%	-0.34%	-6.37%	6.02%	-3.48%	-7.51%	5.65%	6.59%	-4.01%	0.28%
S&P 500	-3.75%	-3.39%	4.60%	-3.88%	-1.47%	-5.40%	11.22%	-2.21%	-6.89%	6.28%	0.85%	-8.53%	-12.57%
Nasdaq	-7.12%	-4.94%	5.16%	-8.75%	-3.17%	-6.12%	14.66%	-3.27%	-8.26%	2.23%	0.87%	-11.51%	-30.22%
MCSI World	-3.48%	-2.89%	3.67%	-3.38%	-1.51%	-5.81%	9.94%	-2.29%	-6.95%	5.40%	2.21%	-6.84%	-11.93%
Bitcoin ETF	-19.51%	8.17%	14.29%	-13.22%	-19.11%	-37.80%	27.10%	-15.21%	2.58%	0.92%	-20.83%	-5.91%	-78.53%
Ethereum ETF	-28.67%	6.69%	20.60%	-12.55%	-31.47%	-45.80%	69.73%	-8.52%	-9.65%	14.14%	-22.58%	-9.50%	-57.58%
AFX Medium Risk		3.13%	2.15%	1.81%	6.41%	2.55%	1.91%	1.67%	5.29%	3.04%	3.41%	2.45%	33.82%
AFX High Risk							6.14%	4.93%	17.09%	10.97%	8.24%	6.70%	54.07%

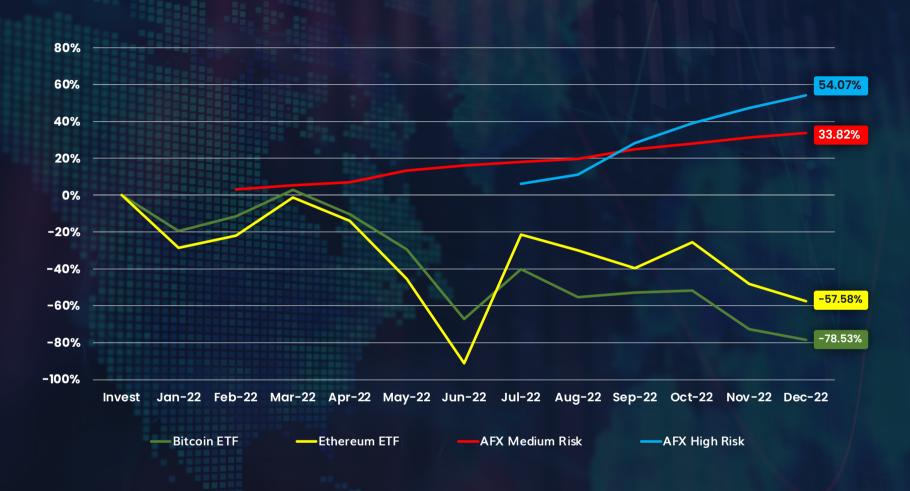
See hyperlinks on page 1 for data sources.



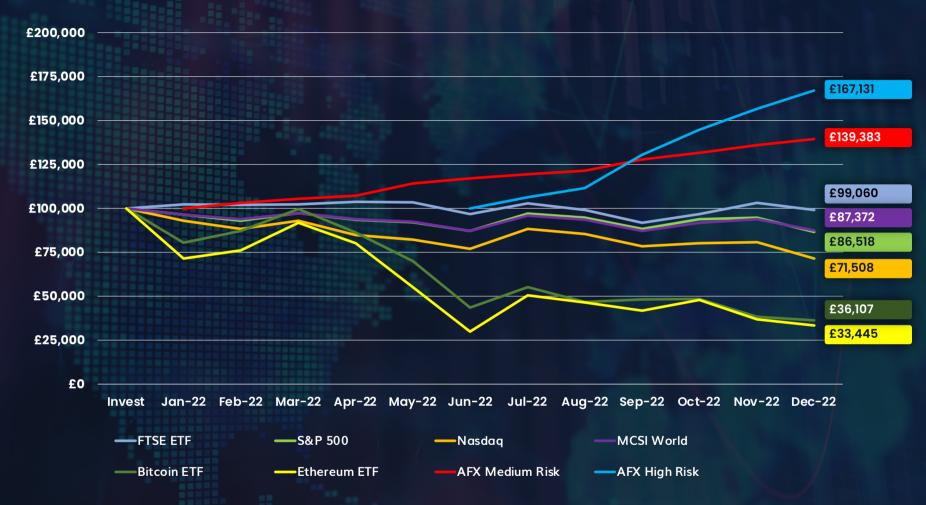
## AFX Strategies vs Stockmarkets 2022



## **AFX Strategies vs Crypto 2022**



#### Compound Return 2022, £100K Investment





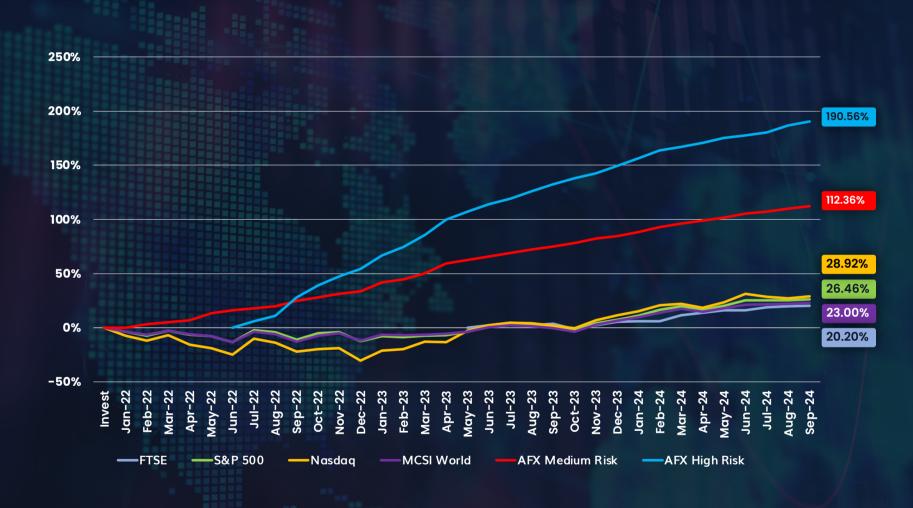


#### **Absolute Returns & Low Volatility**

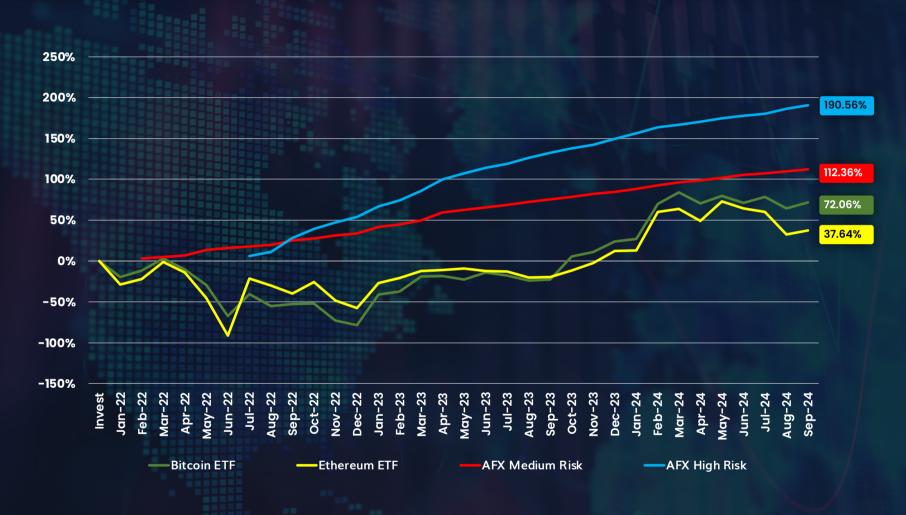
- The stable and consistent returns from the AFX Strategies have produced excellent long-term results for investors
- There is no requirement for the investors to action trades themselves, so by remaining invested the compounding effect builds significant capital over time
- Low-volatility amplifies the compounding effect, as investors are making returns on a steadily rising balance, as opposed to the peaks and troughs of more volatile asset classes such as crypto

A modest AFX allocation to ANY investment portfolio can have a profound effect on the overall results

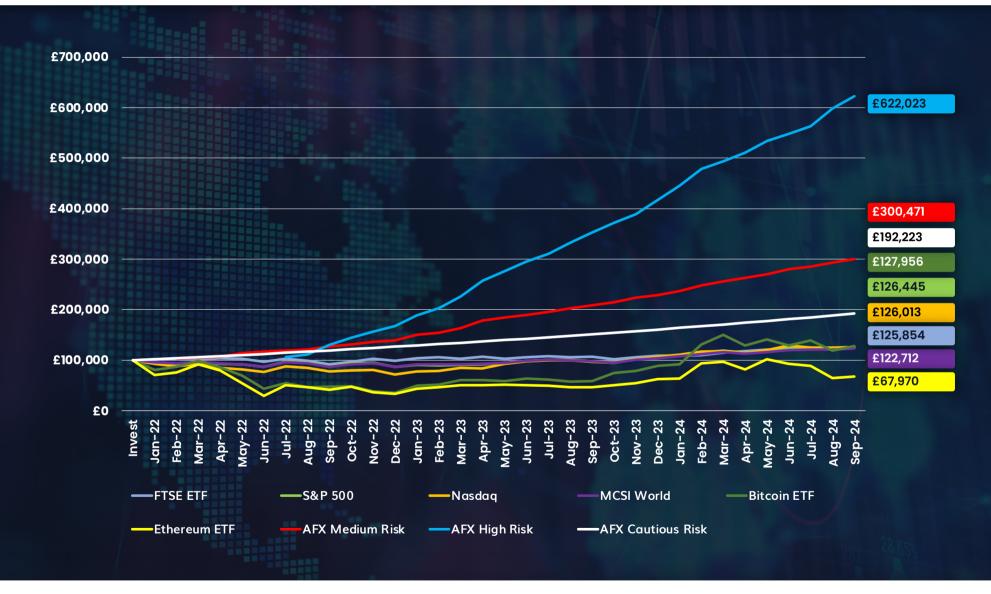
## **AFX Strategies vs Stockmarkets Since January 2022**



#### **AFX Strategies vs Crypto Since January 2022**



#### Compound Return Since January 2022, £100K Investment



Performance Since Launch (Compound Growth on GBP 100K)



## **AFX Strategies vs Bullish and Bearish Market Conditions**

#### 2022 Bear Market

AFX results are unaffected by downward trending stock markets.

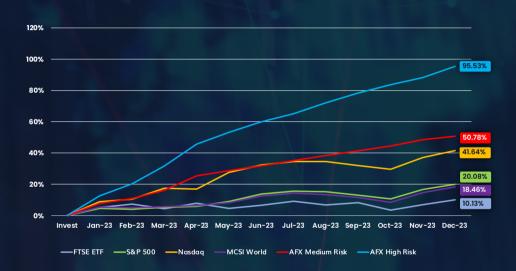
#### **Indicies Comparison 2022**



#### 2023 Bull Market

AFX strategies also outperform upward trending stock markets.

#### **Indicies Comparison 2023**



AFX Strategies deliver consistent returns in all stock market conditions.

Investing via AFX has been a game changer for us. We have seen great returns on our investments and are now in a better position financially than we have been for years, with AFX making our money work for us rather than sit in a bank with next to no interest. The simplicity of the app means we are able to keep track of our investments and see the growth daily which is great. We have recommended AFX to family and friends who are equally delighted.

I've been using AFX since Sept 2023. Set up and getting going was extremely simple, the returns have been great month on month. You can also set your investment types to suit your appetite for risk. AFX have been a key part of my wider investment strategy and I would recommend to other investors looking for high returns as part of a wider portfolio.

#### Darren Bridge

Having used AFX since November 2022 I have always had a positive experience. Returns have been consistent and healthy throughout. I see AFX as an integral part of my investment plans going forwards and I would not hesitate to recommend AFX to others and have done so recently.

**Ben Simmons** 

**Rachel Grey** 

I was introduced to AFX by a friend. Initially I was hesitant as it all seemed too good to be true, and in all my experience, when things seem too good to be true they generally are! I watched my friends positive results for a few months and decided to invest, and I have to say the results are in the least amazing, and at best financially life changing!

I have been in now for 10 months and every month in that time has returned a healthy profit, and by far exceeding other investment returns I have made previously in other areas. I have since invested company money that was just sat in a standard interest bank account, earning comparatively little, and is now working for me rather than the banks.

I would definitely recommend AFX as an investment strategy. Indeed, I have recommended to friends and family, the biggest problem is getting people to believe it's actually real as the returns are so good!

**Craig Hill** 

Highly recommended, professional, and quick set up process. I've been with AFX since last September 2023 & have seen gains on a daily, weekly and monthly basis! Outstanding communication & full visibility via the APP. Keep up the great work!

Lee Parkin

AFX has formed an integral part of my investment portfolio since December 2022. They continue to deliver consistent results and I have been confident in recommending it to family members and friends.

**Stephen Hughes** 

**Testimonials** 

how2afx.com

#### TYPE OF LICENSE

## Investment Dealer (Full Service Excluding Underwriting)

afx.com is a trading style of AFX Markets Ltd., a Global Business Company incorporated in the Republic of Mauritius with company no. 174130 GBC, registered address 5th Floor, The CORE, No. 62, ICT Avenue Cybercity 72201, Ebene Republic of Mauritius.

AFX Markets Ltd. is licensed as an INVESTMENT DEALER (FULL-SERVICE DEALER EXCLUDING UNDERWRITING) License bearing number GB19024587 from the Financial Services Commission.

Investment Dealer licenses are issued in Mauritius under the Securities Act 2005. An Investment Dealer acts as an intermediary in the execution of securities transactions on behalf of its clients. The holder of an 'Investment Dealer (Full Service Excluding underwriting)' license is authorised to:

- Act as an intermediary in the execution of securities transactions for clients;
- Trade in securities as principal with the intention of reselling these securities to the public;
- Give investment advice that is ancillary to the normal course of business activities; and
- Manage portfolios of clients

Click here for full details of License

## how2afx.com